

Preparing your data before converting

It's incredibly easy to use Movemybooks, and you can generally be up and running in your new accounting platform in just a couple of hours (conversions to Sage can take a while longer).

Here's a step-by-step guide of what you will need to do before converting your data:

1

Post your draft transactions, if any, before your conversion if you want them to be included...

2

...and remember to stop working on your old accounting system (because we can perform only so much magic)!

Simple, wasn't it?

Yes, that's right. There are only **two** things you might need to think about when preparing for your conversion. You might choose to tidy your data before you convert it, but you can just as easily tidy it afterwards – the work will be pretty much the same either way.

Movemybooks can convert your data accurately without you having to undertake any pre-conversion adjustments at all. Simply [click to get started](#) on our website and follow our step-by-step process. We'll take care of the rest.

If you need any assistance during the conversion process, just email our support team at support@movemybooks.ca. They will be happy to advise.